

REGISTRATION OPEN 08:00 SPEED MEETINGS 08:30

ECONOMIC OVERVIEW - ASSESSING THE FUTURE OF FREE TRADE 09:30

An overview of economic drivers that impact travel to Mexico and the impact of challenges to free trade.

Delia Paredes Mier

Directora Ejecutiva de Análisis y Estrategia, Grupo Financiero Banorte-IXE

REGIONAL AND GLOBAL HOTEL MARKET OVERVIEW 10:00

A look at how local hotel trend lines fit into a global context.

Speakers: Jeff Higley

Vice President, Digital Media & Communications/Editorial Director, STR / Hotel News Now

Richard J. Katzman

Managing Director, HVS - Mexico City

NETWORKING COFFEE BREAK 10:45

DRILLING DOWN ON SUPPLY AND DEMAND - BUSINESS TRAVEL 11:00

Experts discuss demand generators in urban areas and industrial markets

Enrique Villanueva

Director de Desarrollo, Pulso Inmobiliario

Germán Ongay

VP Franchise Sales & Development México, InterContinental Hotels Group Guillermo Estrada

International Business Development Director, G6 Hospitality

Juan Carlos Reus Expansion Director Mexico & Caribe, NH Hotel Group

Juan Morera Director, Real Estate and Development, Hyatt Hotels

Tomás Ramírez Director Comercial, Grupo Aeroportuario del Pacífico

DRILLING DOWN ON SUPPLY AND DEMAND - LEISURE TRAVEL 11:45

Experts discuss trends in travel to resort and other vacation and group destinations

Federico Moreno-Nickerson

Director, Product Development Caribbean and Mexico, Classic Vacations Fernando Mullet Speakers:

Vice President Development, Playa Hotels & Resorts

Executive Vice President, Chief Asset Management & Transactions Officer, RLH Properties Greg Doman
SVP Development North, Central America & Caribbean, AccorHotels

Mauricio Elizondo Director de Desarrollo, Grupo Posadas

Pablo González

Director of Development of The Americas, Meliá Hotels International

VIEW FROM THE TOP 12:30

HOTEL OPPORTUNITIES - MEXICO AND BEYOND

Leaders identify areas of opportunity and challenges in different sectors of the hotel industry. Alfonso de Gortari

Senior Vice President, JLL

Alonso Burgos Vice President Development, Marriott International

Christian Glauser Benz
Vice President of Development, Dream Hotel Group

Guillermo Bravo
Director de Desarrollo y Relaciones con Inversionistas, FibraHotel

Héctor Kabande Director, Hoteles Lucerna Juan Corvinos

Managing Director Development Mexico, Central America & Hispanic Caribbean Regions, Hilton Worldwide

LUNCHEON - NETWORKING 02:00

05:00

EFFECTIVE PROMOTION OF HOTEL INVESTMENT IN MEXICO 04:00 Best practices in promotion of hotel investment in Mexico.

Gerardo Fernández

Director de Area de Turismo y Servicios, Artha Capital Gabriel Helfon

Director General, Heldan Hotels & Resorts

Roberto Trauwitz

Secretario de Turismo del Estado de Puebla, Secretaría de Turismo Salvador Leal Jefe de la Oficina del Secretario de Turismo Federal, Secretaría de Turismo

CAPITAL MARKETS OVERVIEW - INVESTMENT TRENDS IN MEXICO AND BEYOND

The state of real estate capital markets after the U.S. election of 2016 and before Mexico's election of 2018. Moderator José Luis Vega

Socio Director, VP Capital

Adrián Cano

Vice President Real Estate, Evercore Partners Mexico

Magdi Tanamli Managing Director, Grupo Tandevco

Raúl Gallegos Managing Director, Credit Suisse

Santiago Juárez
Director de Sector Inmobiliario y Hoteles, Banco Sabadell

INDUSTRY PRIORITIES - ACTION PLAN

Leaders debate and define possible directions, and industry drivers for sound industry growth. Changes in strategy in uncertain times.

Richard J. Katzman
Managing Director, HVS - Mexico City

Braulio Arsuaga Director General, Grupo Presidente

Francisco Zinser Chief Executive Officer, Grupo Hotelero Santa Fe

José Carlos Azcárraga Director General, Grupo Posadas

07:00 CLOSING RECEPTION